

Conference Agenda

2026



Wednesday 19th August

- 5:00 PM - 6:30 PM **Annual General Meeting (AGM)**
Millennium Hotel, Queenstown
- 7:00 PM **Dinner**
Boardwalk, Steamer Wharf

Thursday 20th August

- 8:00 AM **Welcome and Housekeeping**
- 8:30 AM **Building Trust in a Changing World**
Rabia Siddique
- 9:30 AM **Kernel Wealth - Platinum Sponsor**
- 10:00 AM **Morning Tea**
- 10:30 AM **The Reserve Bank's latest economic outlook**
Rebecca Williams (RBNZ)
- 11:15 AM **Preparing for an FMA Audit, and lessons learned**
SIFA Members - Mark Holtom and Rachelle Bland
- 11:30 AM **Russell Investments - Platinum Sponsor**
- 12:00 PM **Succession Planning from both Sides**
SIFA Members - Brent Wilson, Mark Holtom, John Collier
- 12:45 PM **Lunch**
- 1:30 PM **Breakout Session 1**
- 2:00 PM **Breakout Session 2**
- 2:30 PM **Bar opens for drinks & Afternoon Tea**
- 2.45 PM **Speed Dating with Sponsors**
- 3:45PM **Closing Remarks**
- 4:45 PM **Dinner - Board TSS Earnslaw at Steamer Wharf**
TSS Earnslaw and Walter Peak

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Friday 21st August

- 8:00 AM **Coffee and Tea**
- 8:15 AM **Opening Remarks**
- 8:30 AM **Mint Asset Management - Platinum Sponsor**
- 9:00 AM **Economic Update**
Cameron Bagrie
- 10:00 AM **Morning Tea**
- 10:30 AM **Mercer - Platinum Sponsor**
- 11:00 AM **Trust in Cybersecurity / AI**
Dr Mahsa McCauley
- 12:00 PM **Make them Care**
Jehan Casinader
- 1:00 PM **Closing Remarks**
- 1:15 PM **Lunch**
- 2:15 PM **Conference Close**