

Conference Agenda

2025



Wednesday 20th August

- 5:00 PM - 6:30 PM **Annual General Meeting (AGM)**
Millennium Hotel, Queenstown
- 7:00 PM **Dinner**
The Grille by Eichardt's, Marine Parade

Thursday 21st August

- 8:00 AM **Welcome and Housekeeping**
- 8:30 AM **NZ Super Fund**
Mike Frith, Chief Economist, NZ Super Fund
- 9:30 AM **betashares - Platinum Sponsor**
Client experience, practice transformation and investment ideas
- 10:00 AM **Morning Tea**
- 10:30 AM **Outlook for the NZ Economy in Newly Uncertain Times**
Tony Alexander
- 11:30 AM **Stewart Investors - Platinum Sponsor**
Telescopes not microscopes
- 12:00 PM **A Focus on Ethics**
Kirsten Patterson - Institute of Directors
- 1:00 PM **Lunch**
- 2:00 PM **Global Megatrends Shaping the Next Decade**
Victoria Mulligan
- 3:15 PM **Bar opens for drinks**
- 3:45 PM **Speed Dating with Sponsors**
- 4:45 PM **Closing Remarks**
- 7:00 PM **Dinner**
Skyline - with guest speaker, David Downs - "Kiwi Kwiz"

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Friday 22nd August

- 8:00 AM **Coffee and Tea**
- 8:15 AM **Opening Remarks**
- 8:30 AM **Kernel Wealth - Platinum Sponsor**
Advising the Next Generation: Embracing Tech, Harnessing AI
- 9:00 AM **A Focus on Trusts**
Samira Boock (Dentons)
- 10:00 AM **Morning Tea**
- 10:30 AM **Aoris - Platinum Sponsor**
Global equities, winning by not losing!
- 11:00 AM **A Very Different New Zealand is Emerging:
Demographic Change**
Paul Spoonley
- 12:00 PM **Upcoming AML Reform**
Benedict Goodchild (MoJ), Programme Lead
- 1:00 PM **Lunch**
- 1:45 PM **The Reserve Bank's latest economic outlook**
Rebecca Williams (RBNZ)
- 2:45 PM **Closing Remarks**
- 3:00 PM **Conference Close**