

Conference Agenda

2025



Wednesday 20th August

- 5:00 PM - 6:30 PM **Annual General Meeting (AGM)**
Millennium Hotel, Queenstown
- 7:00 PM **Dinner**
The Grille by Eichardt's, Marine Parade

Thursday 21st August

- 8:00 AM **Welcome and Housekeeping**
- 8:30 AM **NZ Super Fund**
Mike Frith, Chief Economist, NZ Super Fund
- 9:30 AM **betashares - Platinum Sponsor**
Client experience, practice transformation and investment ideas
- 10:00 AM **Morning Tea**
- 10:30 AM **Outlook for the NZ Economy in Newly Uncertain Times**
Tony Alexander
- 11:30 AM **Stewart Investors - Platinum Sponsor**
Telescopes not microscopes
- 12:00 PM **A Focus on Ethics**
Kirsten Patterson - Institute of Directors
- 1:00 PM **Lunch**
- 2:00 PM **Global Megatrends Shaping the Next Decade**
Victoria Mulligan
- 3:15 PM **Bar opens for drinks**
- 3:45 PM **Speed Dating with Sponsors**
- 4:45 PM **Closing Remarks**
- 7:00 PM **Dinner**
Skyline - with guest speaker, David Downs - "Kiwi Kwiz"

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Friday 22nd August

• 8:00 AM

Coffee and Tea

• 8:15 AM

Opening Remarks

• 8:30 AM

Kernel Wealth - Platinum Sponsor

Advising the Next Generation: Embracing Tech, Harnessing AI

• 9:00 AM

A Focus on Trusts

Samira Boock (Dentons)

• 10:00 AM

Morning Tea

• 10:30 AM

Aoris - Platinum Sponsor

Global equities, winning by not losing!

• 11:00 AM

A Very Different New Zealand is Emerging: Demographic Change

Paul Spoonley

• 12:00 PM

Upcoming AML Reform

Benedict Goodchild (MoJ), Programme Lead

• 1:00 PM

Lunch

• 1:45 PM

The Reserve Bank's latest economic outlook

Rebecca Williams (RBNZ)

• 2:45 PM

Closing Remarks

• 3:00 PM

Conference Close